

E-FILED on December 26, 2006

1 **MATTHEW Q. CALLISTER, ESQ.**

2 Nevada Bar # 000827

2 **Callister & Reynolds**

3 823 Las Vegas Boulevard South

3 Las Vegas, Nevada 89101

4 Telephone: (702) 385-3343

4 Facsimile: (702) 382-5774

5 mqc@callister-reynolds.com

6 **Attorneys for Project Disbursement Group, Inc.**

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8 **UNITED STATES BANKRUPTCY COURT**
9 **DISTRICT OF NEVADA**

10 In re:

11 **BK-06-10725-lbr**12 USA COMMERCIAL MORTGAGE
COMPANY,

13 Chapter 11

14 Debtor.

15 Hearing Date: January 31, 2007

16 Hearing Time: 9:30 a.m.

17 Place: Courtroom 1
Foley Federal Building
300 Las Vegas Blvd. South18 **DECLARATION OF MATTHEW Q. CALLISTER IN SUPPORT OF CALLISTER &**
REYNOLDS' APPLICATION FOR COMPENSATION FOR EXPENSES AND
FOR SERVICES RENDERED

19 I , MATTHEW Q. CALLISTER, ESQ., hereby declare:

- 20 1. The following facts are personally known to me, and if called to do so, I could and would
21 competently testify thereto.
- 22 2. I am a partner with the law firm of Callister & Reynolds, who represented Project
23 Disbursement Group ("PDG"), and made a substantial contribution to the case by seeking
24 a court order authorizing the release of funds from PDG to Debtor.
- 25 3. I make this declaration in support of Callister & Reynolds' Application for
26 Compensation for Expenses and for Services Rendered while representing PDG in
27 obtaining a court order.
- 28

- 1 4. I have personally reviewed the information contained in the Application and the same is
- 2 true and correct to the best of my knowledge.
- 3 5. The chronological list of Callister & Reynolds' fees and expenses incurred from May 3,
- 4 2006 to June 29, 2006 are attached to the Application as Exhibit "1," and are true and
- 5 accurate copies of invoices that are maintained by Callister & Reynolds in the ordinary
- 6 course of business.
- 7 6. I have personally reviewed and edited the bill in this case, and it represents true and
- 8 correct charges to the best of my knowledge, information, and belief.

9
10 DATED this 15th day of December, 2006.

11
12 /s/ Matthew Callister
13 MATTHEW Q. CALLISTER, ESQ.
14 Nevada Bar # 000827
Callister & Reynolds
15 823 Las Vegas Boulevard South
Las Vegas, Nevada 89101
Attorneys for PDG

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